

# The Ultimate OPEN HOUSE CHECKLIST

www.VerusTitle.com

© 2023 Verus Title 03/2023

### **OPEN HOUSE MATERIALS CHECKLIST**

Disclaimer: Open House regulations may vary by location. Please check with your Broker for specific rules and regulations.

- Download the Verus Title ONE App
- Agent Business Cards
- O Agent Branded Brochure
- O Property Flyer
- O Home Features in 8 x 10 photo frame
- Property and HOA Disclosures
- Agency Agreements
- O Blank Offer to Purchase Contracts
- Sign In Sheet Paper or Digital (*iPad or tablet*)
- O Open House Sign front lawn
- O Branded Open House Directional Signs with Agent Name and Phone Number
- Balloons for signs
- O Branded Giveaway Items (Pens, Notepads, Magnets)
- O Packaged snacks and water bottles
- Lightly scented candles
- O Speaker a playlist from Smartphone
- O Folding chairs and tables for vacant properties
- O Laptop and cellphone (Don't forget your chargers!)
- O Work to complete during downtime
- O Safety First! Review our Safety Checklist on page 7 of this packet

Download The Verus Title

**Open House Playlist On Spotify** 







## **OPEN HOUSE PREP TIMELINE**



#### **7 DAYS PRIOR**

- Add the Open House to the property MLS listing.
- Create Open House posts with photos and upload them to social media platforms.
- O Run social ads from post to targeted audience.
- Create an open house flyer for the neighborhood.
- Check HOA rules for signage, parking and other concerns.
- Research recent sales in the area, schools, restaurants, community events, and hot topics.
- O Review current listings in the neighborhood.
- O Review Open House Seller Prep List with clients.

#### **1 DAY PRIOR**

- Double check items on the Open House Materials Checklist.
- Doorknock in the neighborhood, if safe and appropriate to invite neighbors to visit the property during or just before the open house (this is a great way to gain other prospects in the neighborhood).
- O Repost invitation on all social platforms.
- Meet with clients to set out materials and ensure the house is thoroughly cleaned.
- Remind clients to leave home with their children and pets during the Open House.

#### **DAY OF OPEN HOUSE**

- Install all signage according to HOA guidelines.
- Review all property features and scripts for obstacle handling.
- Fill property flyer holder in front of the home.
- Final check-in with your clients to address any lastminute concerns.

#### **ONE HOUR PRIOR**

- Open blinds/curtains and turn on all lights.
- O Do a final tour of all rooms to ensure everything is tidy.
- O Select a music playlist with soothing tones.
- Light scented candles.
- Set-up a sign-in sheet/tablet near entry.
- Designate an area to display property flyers, business cards and other documents.
- Put out wrapped snacks and water bottles/canned soft drinks.
- Place your personal items and work documents away from the main display area.

#### **DURING OPEN HOUSE HOURS**

- Greet prospective buyers and ask them to sign-in.
- Offer property flyer.
- Allow time and space for visitors to view property freely.
- Offer refreshments and ask for feedback from the tour, including:
  - > What are your impressions of the property?
  - > Are you currently in the market for a new home?
  - > Do you live nearby or from out of town?
  - > Are you working with a licensed real estate agent?
- Thank all visitors for coming and offer them your business card.
- Jot down any notes for follow-up on prospective buyer leads.



#### **POST OPEN HOUSE**

- O Provide immediate feedback to your seller client.
- Clean up trash and pack up any open house documents/supplies/signs.
- O Upload all contacts into your CRM.
- Follow-up with all open house leads by email/call/text.
- Create an email drip campaign scheduled over the next 1-2 weeks.

### **OPEN HOUSE SELLER PREP LIST**



#### OUTSIDE

- Sweep the porch and remove any cobwebs.
- Shake off the doormat.
- O Clean front door glass.

#### **INSIDE YOUR HOME**

- Turn on all lights, put up shades, and open blinds and curtains.
- Pick up clutter and hide it. *Tip*: A plastic storage tote or laundry basket works well for this job.
- Vacuum or dust-mop high-traffic areas.
- Light mildly fragrant candles; extinguish the candle before departing.
- Close all closet doors.

#### PETS

- Remove pets from the home. At the very least, make sure they are secured.
- Store away bowls, beds and toys.
- Move litter boxes out of the house.

#### MAIN LIVING AREAS

- O Vacuum carpets.
- Dust table tops.
- Tidy up pillows and seat cushions.
- O Stash remotes and other electronics.
- O Straighten accent items and books.

#### **KITCHEN**

- O Put dirty dishes in the dishwasher.
- O Wipe down counters, sink, and appliances.
- O Empty the trash.
- Toss some citrus into the running garbage disposal to eliminate odors.

#### BEDROOMS

- O Vacuum carpets.
- Dust and declutter nightstands.
- Make the beds.
- O Store laundry out of sight.

#### BATHROOMS

- Give toilets a quick scrub with a brush and cleaner.
- Wipe off counters, sinks, and hardware.
- O Clean the floor.
- Set out new towels, washcloths, soaps, and toilet paper.
- O Empty the trash.

### **OPEN HOUSE** Sign In Sheet



Full Name	Real Estate Needs	Full Name	<b>Real Estate Needs</b>
Email	<ul> <li>Just Looking</li> </ul>	Email	<ul> <li>Just Looking</li> </ul>
	<ul> <li>Plan to buy in the future</li> </ul>		○ Plan to buy in the future
Phone	<ul> <li>Need to buy now</li> </ul>	Phone	○ Need to buy now
Are you working with a realtor? $\bigcirc$ Yes $\bigcirc$ No	O Wanting to sell	Are you working with a realtor? O Yes O No	○ Wanting to sell
Full Name	Real Estate Needs	Full Name	Real Estate Needs
Email	<ul> <li>Just Looking</li> </ul>	Email	<ul> <li>Just Looking</li> </ul>
	• Plan to buy in the future		Plan to buy in the future
Phone	<ul> <li>Need to buy now</li> </ul>	Phone	○ Need to buy now
Are you working with a realtor? $\bigcirc$ Yes $\bigcirc$ No	○ Wanting to sell	Are you working with a realtor? O Yes O No	○ Wanting to sell
Full Name Email Phone	<ul><li>Just Looking</li><li>Plan to buy in the future</li></ul>	Full Name Email Phone	Real Estate NeedsJust LookingPlan to buy in the futureNeed to buy now
		Are you working with a realter? O V O V	
Are you working with a realtor? O Yes O No	O Wanting to sell	Are you working with a realtor? O Yes O No	O Wanting to sell
Full Name	Real Estate Needs	Full Name	Real Estate Needs
Email	<ul> <li>Just Looking</li> </ul>	Email	<ul> <li>Just Looking</li> </ul>
Phone	<ul><li>Plan to buy in the future</li></ul>	Phone	O Plan to buy in the future
			• Need to buy now
Are you working with a realtor? $\bigcirc$ Yes $\bigcirc$ No	<ul> <li>Wanting to sell</li> </ul>	Are you working with a realtor? 🔿 Yes 🔿 No	<ul> <li>Wanting to sell</li> </ul>

### **OPEN HOUSE SAFETY CHECKLIST**



- O **Do not** wear expensive jewelry or carry large amounts of cash.
- O Wear comfortable shoes and clothing you can easily run in.
- Turn on all the house lights.
- Open all curtains, if applicable.
- O Have your fully charged cell phone and car keys on you at all times and bring a charger.
- O Do not advertise a listing as vacant in the public media.
- O Establish escape routes in the event of an emergency.
- O Have a sign-in sheet at the entrance of the home.
- O Park in a safe, well lit, and easily accessible area which you can leave quickly.
- O Do not park in the driveway or in an area where getting blocked in is possible.
- O Introduce yourself to the neighbors. Let them know you will be having a showing.
- O Call/text the office or a friend at an agreed upon time(s).